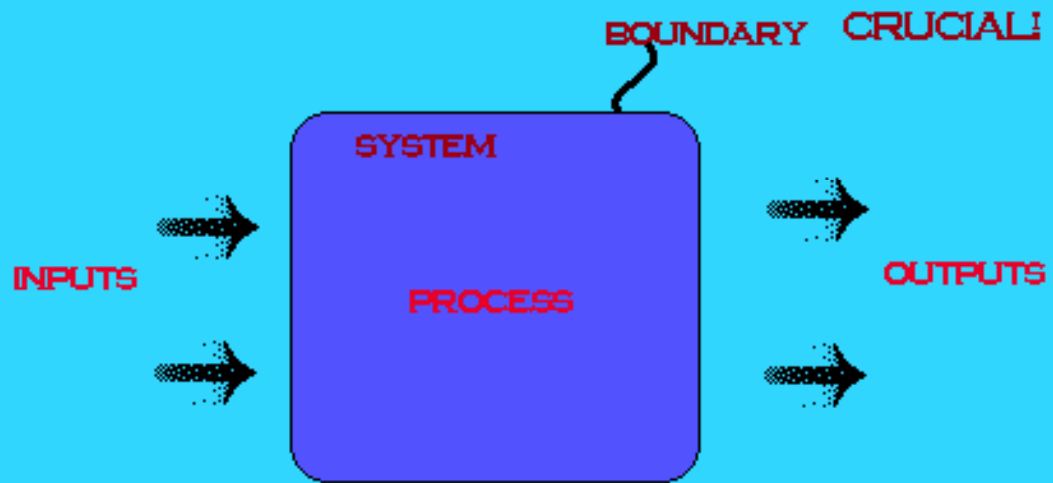


ENVIRONMENT



COMPETITION
TECHNOLOGY
CAPITAL
PEOPLE

RAW MATERIALS
REGULATION
DATA
OPPORTUNITIES