UMSL

STUDENT FINANCIAL SERVICES

2025-2026 Special Circumstances Appeal

Use the *Secure Document Uploader* in MyView to submit your forms quickly and securely!

Use Document Type: Special Circumstance Appeal

Please use this form to document changes that have occurred in your family's financial situation for the current academic year. This form allows for a review of circumstances that were not considered when you completed the Free Application for Federal Student Aid (FAFSA). If your appeal is approved, the data that you provide on this form will be used in reevaluating your eligibility for financial aid, which does not always result in additional aid.

NOTE: In some circumstances, this appeal may contain information related to sexual harassment, sexual misconduct, and other forms of sex discrimination. According to the University of Missouri System Policy, any incident of sexual harassment of any kind, including sexual assault, committed against students must be reported to the University Title IX Coordinator, so any documentation you provide may be submitted to their office.

Student Information	
Name:	Student ID:
Phone #:	
Household Information (If you are a	lenendent student, please list your parent information as indicated on the EAFSA.)

Full Name	Age	Relationship to Student
		Self/student
		Parent/step-parent
		Parent/step-parent

^{*}If necessary, attach a separate sheet of paper with additional household members.

- 1) Please indicate the reason(s) for your income reduction / extraordinary expense on page 2, complete ALL sections on page 3, and attach the required documentation as indicated.
- 2) Include a typed summary of your circumstances as outlined on page 2. There is a text box provided on page 3 for this information. Handwritten summaries will not be accepted.
- 3) Student Financial Services will finalize your appeal upon receipt of the Special Circumstance Form and the requested documentation. Please allow up to 7 14 days for processing and to learn if any new or additional aid eligibility has been awarded. There is no guarantee of new/additional aid based on appealing.

One University Blvd Phone: 314-516-5526 E-Mail: financialaid@umsl.edu
St. Louis, MO 63121

documentation. ALL Income Reduction Reasons require signed and dated copies of the 2024 Federal income tax returns and W2s for any impacted individual(s) - student, spouse, and/or parents. (or 2025, if applicable) ☐ Loss / Change in Employment Attach letter or notification from employer regarding loss of job or change in job status. Copy of most recent paystub or statement of earnings for 2025/26 for you / your spouse, if applicable, or both parents. Notice of application for Unemployment benefits, specifically, the Maximum Benefit Letter detailing the amount received. Separation / Divorce Attach separation papers or agreement, divorce decree/settlement, or letter from a participating attorney or mediator stating marital status, OR if no formal agreement is initiated, please document separate residences (ex. utility bill). Signed and dated copy of your 2023 federal income tax return and W2(s). Death of Parent or Spouse Name and relationship to student ____ Please provide the date of parent or spouse's death A copy of death certificate One-time Income Provide the source, amount of income, and reason funds are not available for educational purposes in the summary Any other appropriate documentation for the one-time income received. Loss of Benefits • Child Support Attach copy of Court or Child Service Agency documents stating benefit ending date and monthly amount received. Taxable Social Security Attach copy of notification of loss of social security income stating benefit ending date and monthly amount received. Unemployment Benefits Attach copy of notification of loss of unemployment income stating benefit ending date and monthly amount received. | Other Please indicate the reason and provide the appropriate documentation Extraordinary Expense(s): Please indicate the expense for which you are requesting consideration. Mark that which applies and attach the required documentation. Medical / Dental (Insurance premiums and expenses covered by insurance may not be included in this total) Unusual medical and/or dental expenses incurred that are not covered by insurance and are in excess of 11% of the reported Adjusted Gross Income for 2023. Include your Explanation of benefits form from your Insurance Company. If Uninsured, copy of paid billing statements for medical/dental expenses can be provided. Other Members of Household in College Include a signed statement, payment summary, or billing detail from the college(s) stating tuition paid or to be paid for the 2025-26 academic year minus any waiver, discount, or financial aid. **☐** Childcare/Daycare Payments Include a signed statement, payment summary, or billing detail from childcare provider stating weekly childcare fee, amount subsidized by scholarship or State and/or Federal assistance programs, and the final weekly fee amount paid by Indicate the first dateyour child was enrolled _____ ☐ Other Please indicate the reason and provide the appropriate documentation Examples can include required books and supplies as well as unusually high living expenses or repair costs for the student's primary vehicle.

Income Reduction Reason(s): Please indicate the reason for your change request. Mark all that apply and attach the required

Those with speech or hearing impairments may use Relay Missouri, 1-800-735-2966 (TT) or 1-800-735-2466

Phone: 314-516-5526

E-Mail: financialaid@umsl.edu

One University Blvd

St. Louis, MO 63121

☐ Monthly							
Estimated 2025	Income Annually	Student	Spouse	Parent 1	Parent 2		
Taxable	This would include wages, business						
Income Other Taxable	and/or farm income. This would include alimony, capital						
Income	gains, pensions, annuities, etc.						
Non-Taxable Income	This would include child support						
Other Non- Tax Income	Indicate what is included in this amount:						
	SUMMA	ARY	<u> </u>				
Financial Service	es office may request additional information	n which will d	lelay the proce	essing of the ap	peal.		
am responsible for no information given if re locumentation, no act received by the studer	mation provided in this appeal is true and completifying the Student Financial Services of any est equested by Student Financial Services. I undersion will be taken. There is no guarantee that by it. By signing this worksheet, I (we) certify that I understand that giving false or misleading information.	timate changes restand that if the submitting a stall of the information in the submitting as all of the information.	I also agree to e information is Special Circums mation to quali	provide addition s incomplete or lestance appeal add fy for federal fin	nal proof of the acks the required ditional aid will b ancial aid is		

Parent or Spouse Signature

One University Blvd St. Louis, MO 63121

Phone: 314-516-5526

E-Mail: financialaid@umsl.edu

Date

Student Signature