

# Training Guide Student Financials

Notes

### **Post Student Transactions**

The student post process enables you to post charges to student accounts without running a batch process.

### **Navigation:**

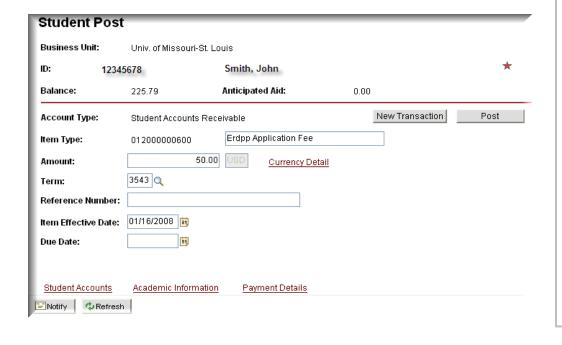


From the lookup screen,
Enter the students ID,
Account Type and Item
Type of the charge that
You are posting and
click the 'Add' button.



In this example, we will post a \$50 Erdpp Application Fee onto one students account.

After you click the add button, you will be taken to the page below. This is the Student Post page where we will enter the required information to post the charge to the students account.



The Item Type that you entered on the lookup carried over on to the Student Post page.



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#### Notes

Fill in the following fields on the Student Post page...

Amount: Enter the amount of the charge.

**Term**: Enter the four digit term number that your charge will apply to.

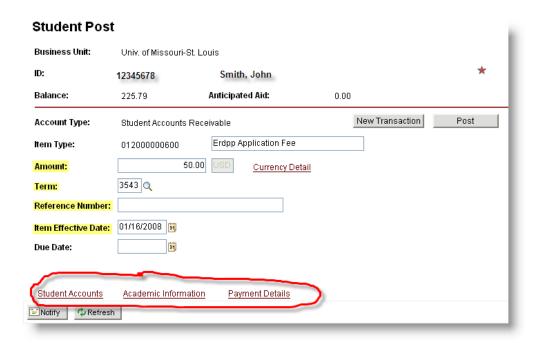
Reference Number: This field is optional but can be used to track the transaction

later.

**Item Effective Date:** This is the date that your charge will be posted to the students

account.

Due Date: The system will populate this field and it should not be changed.



If you click any of the links at the bottom of the page, be sure to click the 'Return' link to get back to the Student Post page.

When you have filled in the fields, click Post to add the charge to the students account. To verify that the charge has posted to the students account, click the Student Accounts link at the bottom of the page.

To add a charge to another students account, click New Transaction