

Student Financial Services

One University Boulevard 327 Millennium Student Center St. Louis MO 63121-4499 T: 314-516-5526 F: 314-516-5408

E-mail: financialaid@umsl.edu www.umsl.edu/services/finaid

\$

2021-2022 Special Circumstances - Marriage - (F22MAR)

Student Name	Student ID	Phone #:	
updated marital status if we dee	tal status after their FAFSA has been fi em it necessary to address an inequity al status changes will be reviewed and basis.	or to reflect more accurately the	ne applicant's
All required tax forms submit	tted must be signed and dated by the	e individual(s) taxpayer on t	he tax return.
Pleas	se attach the following document	ts to this form:	
Copies of you and you	e License ur spouse's 2019 W-2's ur spouse's 2019 Tax Return Tra IRS Schedules 1, 2, and/or 3	nscript OR 2019 Tax Re	turn (1040
The student's income inform	Assets (Spouse Only		iormation for
The student's income inform	nation is already on the FAFSA, r the spouse:	now we need the same int	ormation for
	amount at the time the FAFSA was con	npleted.	
The balance of cash, savings and DON'T INCLUDE: student finance			\$
	ts, including real estate funds, UGMA a	and UTMA accounts, money	\$
market funds, mutual funds, stoc	кs, bonds, etc. ⁄hich you live, value of life insurance, re	etirement plans (401k's	
	checking account already reported	onionioni piano (10110),	
	sinesses and/or investment farms inclu	uding the market value of	\$
land, buildings, machinery, equip	oment, inventory, etc. at you (your spouse and/or parents) live	e on or family business with	
100 or fewer fulltime employees	at you (your spouse and/or parents) iivi	e on or raining business with	
	2019 Income Workshee n is already on your FAFSA so now	we just need your spouse'	s. Answer all
	ns below, listing the amount for each	n. If zero, enter "0".	SPOUSE
A. INCOME SUBJECT T	, etc. Report using same guideline	es as would be used on	SPUUSE
	Form 1040—line 1 + Schedule 1—		1 \$
2. Interest Income			\$
3. Unemployment compe	ensation, severance package, life in	surance income	\$
4. Dividends			\$
	(alimony received, business and fai ents, Social Security, Railroad Retire		e \$

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6. IRS-allowable adjustments to income (payments to IRA and Keogh Plans, one half of self-employment tax, self-employed health insurance deduction, interest penalty on

early withdrawal of savings, and alimony paid)

Student Name:	Student ID	Phone #:	

B. UNTAXED INCOME for 2019	SPOUSE
7. Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) as reported on W-2 Forms in Boxes 12a through 12d, codes D,E,F,G,H and S. Include untaxed portions of 401(k) and 403 (b) plans	\$
 Deductible IRA and/or other retirement plan payment from IRS Form 1040 Schedule 1—total of lines 15 + 19 	\$
9. Child Support Received for all Children	\$
10. Tax exempt interest income from IRS Form 1040—line 2a	\$
11. Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 4c) minus (lines 4b + 4d) {(excluding "rollovers")}	\$
12. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
13. Veterans non-education benefits such as Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational work-Study allowances, etc.	\$
14. Any other untaxed income and benefits such as Black Lung Benefits, Refugee Assistance, or untaxed portions of Railroad Retirement Benefits. Also include untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 – line 12	\$
15. Cash or any money paid on your behalf, not reported elsewhere on this form	\$

How many people live in your household?

Full Name	Age	Relationship to	List the name of the	
		Student	college/university where this household member will attend at least half-time during 2021-2022.To be listed, student must be in a program leading to a degree or certificate at an institution which awards Title IV aid.	
		Self/student	University of Missouri – St Louis	
		Spouse		

If necessary, attach a separate sheet of paper with additional household members.

I agree to provide any additional documents as requested by the financial aid office. If this form is incomplete or missing documents, I understand that no action will be taken. Please allow 7-14 working days for processing.

Please submit this form to the Student Financial Services office by using Secure Document/File Upload feature in MyView Student Center!

Student Signature	Date	Spouse Signature	Date
		IN LIEU OF CIONATURE	

PRINT NAME IN LIEU OF SIGNATURE