



## 2021 - 2022 Special Circumstances Appeal – Independent (F22SCF)

Last Name	First Name	M.I.
UMSL Student ID	Date of Birth	Phone Number (include area code)

Student Financial Aid understands family situations can change. In order to review your appeal, we need specific details regarding your special circumstance and the appropriate supporting documentation.

**These items are required documentation for all appeal types:**

- A typed-detailed, signed letter describing your situation, including dates & amounts of changes to income
- Student’s most recently filed Federal 1040 Tax Return and W-2s *likely 2020 tax return*
- Spouse’s most recently filed Federal 1040 Tax Return and W-2s (if applicable) *likely 2020 tax return*

Special Circumstance	Documents Needed
<input type="checkbox"/> Reduction of income as a result of unemployment, reduced wages, or a change in untaxed income and benefits (i.e. disability, child support, etc.)	<ul style="list-style-type: none"> <li>• Letter of separation from employer</li> <li>• Most recent Unemployment Benefits Statement</li> <li>• Most recent pay stubs</li> </ul>
<input type="checkbox"/> Change in marital status as a result of separation, divorce, or death after completing the FAFSA	<ul style="list-style-type: none"> <li>• Proof of separate households (i.e. utility bills, cell phone bills, housing, lease)</li> <li>• Copy of Divorce Decree</li> <li>• Copy of death certificate or obituary</li> </ul>
<input type="checkbox"/> Medical and/or dental expenses that are NOT covered by insurance and EXCEED 11% of your adjusted gross income (AGI)	<ul style="list-style-type: none"> <li>• Paid receipts or cancelled checks</li> <li>• Schedule A of the most recent Tax Return</li> </ul>
<input type="checkbox"/> Elementary and/or secondary private school (K-12) tuition	<ul style="list-style-type: none"> <li>• Payment Summary from the school stating tuition paid or to be paid for the 2021-2022 academic year minus any waiver, discounts or financial aid.</li> </ul>
<input type="checkbox"/> Child care/day care expenses	<ul style="list-style-type: none"> <li>• Payment Summary from the school stating tuition paid or to be paid for the 2021-2022 academic year minus any waiver, discounts or financial aid.</li> </ul>
<input type="checkbox"/> Other: If none of the above circumstances apply to you, attach a signed statement explaining your circumstances.	<ul style="list-style-type: none"> <li>• Any other relevant documentation</li> </ul>

**Did you submit a Special Circumstance Appeal for the 2020-2021 academic year?**  Yes or  No

