

# DONALD PHARES

## VITAE

(February 2011)

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### CURRENT POSITION:

Professor Emeritus  
Economics and Public Policy  
UNIVERSITY OF MISSOURI-ST. LOUIS

### PERSONAL:

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### EDUCATION:

B.A., Economics (1965) Northeastern University, Boston, MA.  
(with honor and honors in Economics).  
MA, Economics (1967) Syracuse University, Syracuse, NY.  
Ph.D., Economics (1970) Syracuse University, Syracuse, NY.

### RESEARCH AREAS:

Urban Economic Issues	Fiscal Federalism
State-Local Public Finance	Governmental Structure
Urban Political Economy	Education Finance
Public Policy Analysis	Housing/Neighborhood Transition

### TEACHING EXPERIENCE:

Urban Economics and Policy	Macro and Micro Theory
Public Finance--Federal, State, and Local	Honors and Interdisciplinary courses on "The City"

### ACADEMIC EXPERIENCE:

Instructor of Statistics, Le Moyne College, Syracuse, NY, 1968-1969.  
Assistant Professor of Economics, 1969-73  
Associate Professor of Economics, 1973-84

Professor of Economics and Public Policy, 1984 to present  
All at the UNIVERSITY OF MISSOURI-ST. LOUIS

**ADMINISTRATIVE EXPERIENCE:**

Associate Director, 1978-81  
Acting Director, 1981-82  
Director, 1984-1989  
CENTER FOR METROPOLITAN STUDIES,  
UNIVERSITY OF MISSOURI-ST. LOUIS

Chair, Department of Economics, University of Missouri-St. Louis,  
1982-84.

Dean (Interim), College of Arts and Sciences, University of  
Missouri-St. Louis, 1986-87.

Administrator, St. Louis City-County Board of Freeholders  
(directed the research staff for a constitutionally based  
governmental reorganization of St. Louis City/County), 1987-88.

Special Assistant to the Chancellor for Budgeting, Planning,  
and Institutional Research, 1987-1989, University of Missouri-St.  
Louis.

Vice Chancellor for Budgeting, Planning, and Institutional  
Research, 1989-91, University of Missouri - St. Louis

Interim Director, Public Policy Research Centers, University of  
Missouri - St. Louis, 1996-99.

Chair, Department of Economics, University of Missouri - St.  
Louis 1999-2000.

**NON-ACADEMIC EXPERIENCE:**

Instructor, NDEA Civics Institute on Metropolitan Areas and  
Public Policy, Syracuse University, Summer 1967.

Consultant to Standard and Poor's Corporation on "Municipal Bond  
Ratings," (with Roy W. Bahl), 1968.

Consultant to U.S. Department of Housing and Urban Development on  
"Metropolitan Fiscal Indicators," (with A.K. Campbell), 1968-69.

Lecturer for New York State Conference of Mayors Seminar on Local  
Government, 1968-69.

Consultant to Urban Institute, "Municipal Bond Project," 1969.

Consultant to Urban Institute, "President's Commission on School  
Finance," 1971.

Consultant to The Temporary State Commission to Make a Study of the Governmental Operations of the City of New York (Scott Commission), 1972.

Consultant to U.S. Advisory Comm. on Intergovernmental Relations, "Substate Regionalism and the Federal System," 1972-1973.

Consultant to U.S. Department of Housing and Urban Development, "The Neighborhood Succession Process," 1972-73.

Consultant to RAND Corporation, 1972-73, 1980.

Consultant to Massachusetts Teacher's Association, 1973.

Lecturer for Urban Technology System, Technology Agent Orientation Program, Boulder, CO, 1974.

Consultant to City of St. Louis, "Measuring Unemployment," 1975.

Consultant to Iowa Legislature, "Education Finance Reform," 1975.

Consultant to Webster College on economics curriculum, 1975.

Consultant to Stern Fund, 1975.

Consultant to St. Louis Human Development Corporation, 1976.

Consultant to Ford Foundation, 1977.

Consultant to St. Louis Citizens' Education Task Force, 1977-78.

Expert witness for City of St. Louis on business personal property tax, 1980.

Expert witness for State of Missouri on St. Louis desegregation case, 1982-83.

Consultant to New York State Legislative Tax Study Commission, 1982-83.

Consultant to City of St. Louis on local finance issues, 1983.

Consultant to State of Hawaii Tax Review Commission, 1984.

**NOTE:**

*SINCE 1984, CONSULTANT TO NUMEROUS OTHER NATIONAL, STATE, AND LOCAL ORGANIZATIONS; FOUNDATIONS; UNIVERSITIES; AND BUSINESSES THAT ARE NOT LISTED ABOVE.*

**PROFESSIONAL AFFILIATIONS (Past and Current):**

American Economic Association  
American Political Science Association

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American Real Estate and Urban Economics Association  
Association for Evolutionary Economics  
Association for the Study of the Grants Economy  
Midwest Economics Association  
Missouri Valley Economic Association  
National Tax Association  
Policy Studies Organization  
Public Choice Society  
Urban Affairs Association  
Western Regional Science Association

**HONORS:**

Syracuse University, Maxwell Fellow, 1965-66.  
Syracuse University, University Fellow, 1966-67.  
Syracuse University, Maxwell Fellow, 1967-68.  
New York State Regents Fellow, Summer 1968.  
University of Missouri Academic Summer Research Grant, 1971.  
Participant in Leadership St. Louis Program 1985-86.  
Commencement Speaker, University of Missouri-St. Louis  
August 4, 1991.  
Public Policy Research Centers Fellow, University of Missouri-St.  
Louis, 1993-94.  
Recipient of the Chancellor's Award for Excellence in Service,  
University of Missouri-St. Louis, for 1995-96.  
Recipient of the University of Missouri's (system-wide) Thomas  
Jefferson Award for 1996-97.

**PUBLICATIONS:****Books**

*STATE-LOCAL TAX EQUITY: AN EMPIRICAL ANALYSIS OF THE FIFTY STATES*  
(Lexington, MA: Lexington Books, 1973), xxii + 186pp.

*MUNICIPAL OUTPUT AND PERFORMANCE IN NEW YORK CITY* (co-author D. Greytak  
with E. Morley) (Lexington, MA: Lexington Books, 1976), xix +  
181pp.

*A DECENT HOME AND ENVIRONMENT: HOUSING URBAN AMERICA* (editor) (Cambridge  
MA: Ballinger Publishers, 1977), xviii + 192pp.

*WHO PAYS STATE AND LOCAL TAXES?* (Cambridge, MA: Oelgeschlager, Gunn,  
and Hain Publishers, 1980), xviii + 301pp.

*METROPOLITAN GOVERNANCE WITHOUT METROPOLITAN GOVERNMENT?* (editor)  
(Brookfield, VT: Ashgate Publishing Co., 2004), xi + 223pp.

*Governing Metropolitan Regions in the Twenty-First Century*  
(editor), (Armonk, NY: M.E. Sharpe Publisher, 2009), xvii + 308pp.

Articles and Sections in Books

"Some Reflections on Budget Decision Theories," *MAXWELL REVIEW*, Vol. 3 (May, 1967), pp. 63-73.

"Municipal Income Tax: The St. Louis Case," (with Herbert D. Werner) *THE ANNALS OF REGIONAL SCIENCE*, Vol. 4 (June, 1970), pp. 81-92.

"Industrial Diversity in Urban Areas: Alternative Measures and Intermetropolitan Comparisons," (with Roy Bahl and Robert Firestine) *ECONOMIC GEOGRAPHY*, Vol. 47 (July, 1971), pp. 414-25.

"Racial Transition and Residential Property Values," *THE ANNALS OF REGIONAL SCIENCE*, Vol. 5 (December, 1971), pp. 152-60.

"Racial Change and Housing Values: Transition in an Inner Suburb," *SOCIAL SCIENCE QUARTERLY*, Vol. 51 (December 1971), pp. 560-73.

"Equity in State-Local Taxation: An Interstate Analysis," *PROCEEDINGS OF THE NATIONAL TAX ASSOCIATION* (Kansas City, 1971), pp. 623-50.

"The Impact of Spatial Tax Flows as Implicit Grants on State-Local Tax Incidence: with Reference to the Financing of Education," in Kenneth Boulding et al. (eds.) *TRANSFERS IN AN URBANIZED ECONOMY* (Belmont, CA: Wadsworth, 1973), pp. 258-75.

"The Effect of Aging and Income Transition on Neighborhood House Values," (with Hugh Nourse and John Stevens) in Hugh O. Nourse (ed.), *THE EFFECT OF PUBLIC POLICY ON HOUSING MARKETS* (Lexington, MA: D.C. Heath, 1973), pp. 107-19.

"The Simple Economics of Heroin and Organizing Public Policy," *JOURNAL OF DRUG ISSUES*, Vol. 3 (Spring, 1973), pp. 186-200.

"Property Taxation and Equity: An Interstate Analysis," *THE ANNALS OF REGIONAL SCIENCE*, Vol. 7 (June, 1973), pp. 27-39.

"Assignments of Functions: An Economic Framework," in *GOVERNMENTAL FUNCTIONS AND PROCESSES: LOCAL AND AREAWIDE*, Vol. IV Chapter 6 of U.S. Advisory Commission on Intergovernmental Relations, *SUBSTATE REGIONALISM AND THE FEDERAL SYSTEM* (Washington, DC: ACIR, 1974), pp. 119-41.

"The Filtering Process in the Inner Suburbs," (with Hugh Nourse), in *RACIAL TRANSITION IN THE INNER SUBURB: STUDIES OF THE ST. LOUIS AREA*, Solomon and Sara Sutker (eds.), (NY: Praeger Publishers, 1974), pp. 80-104.

"Neighborhood Change and Housing: The Case of the Inner Suburbs," (with J. McKenna and H. Werner), in *RACIAL TRANSITION IN THE INNER*

*SUBURB: STUDIES OF THE ST. LOUIS AREA*, Solomon and Sara Sutker (eds.) (NY: Praeger Publishers, 1974), pp. 105-35.

"The Simple Economics of Heroin," (cited above) reprinted in H.W.Wales (ed.), *DRUG ABUSE LAW REVIEW--1972-73* (NY: Clark Boardman Co., Ltd., 1974), pp. 129-43.

"Heroin and Society: An Economist's Perspective on Public Policy," in *DRUG ABUSE CONTROL: ADMINISTRATION AND POLITICS*, Richard Rachin and Eugene Czajkoski (eds.) (Lexington, MA: Lexington Books, 1975), pp. 147-69.

"The Impact of FHA Insurance Practices on Urban Housing Markets in Transition: The St. Louis Case," (with Hugh Nourse) *URBAN LAW ANNUAL*, Vol. 9 (1974), pp. 111-28.

"Socio-Economic Transition and Housing Values: A Comparative Analysis of Urban Neighborhoods," (with Hugh Nourse), Vol. IX, *Urban Affairs Annual Review*, Harold Rose and Gary Gappert (eds.), *THE SOCIAL ECONOMY OF CITIES* (Beverly Hills, CA: Sage Publications, Inc., 1975), pp. 183-208.

"Between A Rock and a Hard Place: What t'do 'bout Smack," *JOURNAL OF PSYCHEDELIC DRUGS*, Vol. 7 (January-March, 1975), pp. 59-71.

"CETA Billions Distributed Randomly," (with E.T. Jones) *NATION'S CITIES*, Vol. 16 (July, 1978), pp. 14-17.

"Is the City Being Ripped Off?," (with E. Terrence Jones) *ST. LOUIS POST-DISPATCH*, July 23, 1978, p. 2C.

"Formula Feedback and Central Cities: the Case of the Comprehensive Employment and Training Act," (with E.T. Jones) *URBAN AFFAIRS QUARTERLY*, Vol. 14 (September, 1978), pp. 31-54.

"The Economics of Crime," *NATION'S CITIES*, Vol. 16 (September, 1978), pp. 1-7.

"Heroin, Society, Public Policy: The Infernal Triangle," in *EVALUATING ALTERNATIVE LAW ENFORCEMENT POLICIES*, R. Baker and F. A. Meyer, Jr. (eds.) (Lexington, MA: Lexington Books, 1979), pp. 85-95.

"Taxes/Time for a Closer Look," *ADD ONE*, Vol. 1 (October 1979), pp. 14-15.

"Taxes/Who Pays the Tax Bills?," *ADD ONE*, Vol. 1 (February, 1980), pp. 5-6.

"Economics and the Justice System" in *CRIMINAL JUSTICE STUDIES: THEIR TRANS-DISCIPLINARY NATURE*, Gordon Misner (ed.) (St. Louis, MO: Mosby Publishers, 1981), pp. 138-71.

"Between a Rock and a Hard Place: What t'do 'bout Smack (cited above) reprinted in Gordon Misner (ed.) *CRIMINAL JUSTICE STUDIES: THEIR TRANS-DISCIPLINARY NATURE* (St. Louis, MO: Mosby Publishers, 1981), pp. 181-92.

"Balancing the State-Local Budget: A Look to the 1980's," *AMERICAN PLANNING ASSOCIATION NEWSLETTER* (April, 1981), pp. 2-5.

"The Fiscal Status of the State-Local Sector: A Look to the 1980's," in Norman Walzer and David Chicione (eds.) *STATE AND LOCAL FINANCE IN THE 1980'S* (Cambridge, MA: Oelgeschlager, Gunn, and Hain Publishers, 1981), pp. 145-73.

"The Reagan Program and Local Government," (with A. Glassberg and E.T. Jones) *MISSOURI MUNICIPAL REVIEW*, Vol. 47 (May, 1982), pp. 13-14.

"The Interstate Distribution of State and Local Tax Burdens," *REVENUE ADMINISTRATION 1982* (Washington, DC: Federation of Tax Administrators, 1982), pp. 186-93.

"Federalism, the State-Local Sector, and Education: A Look to the 1980's," *ISSUES IN EDUCATION*, Vol. 1 (Spring, 1983), pp. 31-55.

Viewpoint Column on "Taxes in Missouri," (with E.T. Jones) *MISSOURI TIMES*, October 3, 1983, p. 5.

"Income Tax Reform," *ST. LOUIS POST-DISPATCH*, October 30, 1983, p. E2 (reprint of *MISSOURI TIMES* article cited above).

"An Analysis of Tax Burden and Equity for New York State and Local Taxes," *REVENUE ADMINISTRATION 1983* (Washington, DC: Federation of Tax Administrators, 1984), pp. 183-88.

"The Interstate Distribution of Federal, State, and Local Tax Burdens in the United States," *JOURNAL OF EDUCATION FINANCE*, Vol. 9 (Spring, 1984), pp. 407-39.

"State and Local Tax Burdens Across the Fifty States," *GROWTH AND CHANGE*, Vol. 16 (April, 1985), pp.34-42.

"Higher Education Held Captive," *UMSL MAGAZINE*, (Fall, 1985), pp.4-5.

"Tax Exporting in the American Federal System: 1970 to 1980," *REVENUE ADMINISTRATION 1985* (Washington, DC: Federation of Tax Administrators, 1986), pp. 162-168.

"Elimination of State-Local Tax Deductibility and Education: The Issues and Its Impact By State," *JOURNAL OF EDUCATION FINANCE*, Vol. 11 (Winter, 1986), pp. 297-314.

"High Tech in St. Louis: The Missouri Research Park," *URBAN RESOURCES*, Vol. 3 (Fall,1986), pp. SL1-SL4.

"Public Finance" [of the St. Louis Area] *ST. LOUIS CURRENTS: THE COMMUNITY AND ITS RESOURCES* (St. Louis, MO: Leadership St. Louis, 1986), pp. 69-72.

"The Role of Tax Burden Studies in State Tax Policy," in *REFORMING STATE TAX SYSTEMS*, Steven D. Gold (ed.), (Denver, CO: National Conference of State Legislatures, 1987), pp. 67-88.

"Reorganizing the St. Louis Area: The Freeholders' Plan," *INTERGOVERNMENTAL PERSPECTIVE*, Vol. 15 (Winter, 1989), pp. 12-16.

"America's \$3 Trillion [Infrastructure] Problem," (with Kathleen Phares) *ST. LOUIS POST-DISPATCH*, Commentary, March 31, 1989, p. 3C.

"Bigger is Better, or is it Smaller?: Restructuring Government in the St. Louis Area," *URBAN AFFAIRS QUARTERLY*, Vol. 25 (September, 1989), pp. 5-17.

"The Metropolitan Students," (with Marguerite Ross Barnett) *METROPOLITAN UNIVERSITIES*, Vol. 1 (Spring, 1990), pp. 67-78.

"The Case for County Hotel-Tax Increase," (with C. Leven) *ST. LOUIS POST-DISPATCH*, March 30, 1990, p. 3B.

"Missouri Well Off But Stingy," *THE ST. LOUIS JOURNALISM REVIEW*, Vol. 20 (September, 1990), pp. 1, 6-7.

"Crumbling Infrastructure - A Solution," (with Kathleen Phares) *THE ST. LOUIS JOURNALISM REVIEW*, Vol. 20 (October, 1990), pp. 1,6).

"Don't Hike Consumption Taxes," *ST. LOUIS POST-DISPATCH*, Commentary, October 12, 1990, p. 3C.

"Planning for the Role of the Urban University in the Changing American Workplace," *THE EMA JOURNAL* [Employment Management Association], Vol. 6 (Winter, 1991), pp. 30-32.

"Financing Local Government [in the St. Louis Metropolitan Area]," in *ST. LOUIS CURRENTS* (St. Louis, MO: The Leadership Center of Greater St. Louis, 1992) pp. 32, 39-46.

"Back to School with Senate Bill 380," *VISION*, [The Leadership Center of Greater St. Louis], Vol. 5 (October, 1993), p. 4.

"County Goes Back to the Drawing Board," (with Howard Paperner) *ST. LOUIS POST-DISPATCH*, Commentary, June 30, 1994, p. 3C.

"Time is Right for a New Board of Electors," (with Howard Paperner) *ST. LOUIS POST-DISPATCH*, Commentary, August 18, 1994, p. 3C.

"The Metropolitan Students," (with Marguerite Ross Barnett) *METROPOLITAN UNIVERSITIES*, Vol. 1 (Spring, 1990), pp. 67-78 reprinted in *METROPOLITAN UNIVERSITIES: AN EMERGING MODEL IN HIGHER EDUCATION*, Daniel

Johnson and David Bell (eds.), (Denton, TX: University of North Texas Press, 1995), pp. 39-50.

"State and Local Revenue and Expenditure Policies," in *MISSOURI GOVERNMENT AND POLITICS*, (R. Hardy, R. Dohm, and D. Leuthold, (eds.), (Columbia, MO: University of Missouri Press, 1995), pp. 205-21.

"St. Louis: A Politically Fragmented Area," (with Claude Louishomme) in *REGIONAL POLITICS*, (H. Savitch and R. Vogel, eds.), (Thousand Oaks, CA: Sage Publications, 1996), pp. 72-97.

"Reviving the Glory Days of Past: St. Louis's Blitz to Save its Image, Identity, and Teams," (With Mark Rosentraub) in *MAJOR LEAGUE LOSERS: THE REAL COST OF SPORTS AND WHO'S PAYING FOR IT* (New York, NY: Basic Books, 1997), pp. 286-320.

"Financing Local Government [in the St. Louis Area]," *ST. LOUIS CURRENTS* (St. Louis, MO: Missouri Historical Society, 1997), pp. 55-64.

"Gaming in the United States: Taxation, Revenues, and Economic Impact," (lead author, with C. Leven and C. Louishomme) in W.B. Hildreth and J.A. Richardson (eds.) *HANDBOOK ON TAXATION* (New York, NY: Marcel Dekker, 1999), pp.263-282.

"Casino Gaming in Missouri: The Spending Displacement Effect and Gaming's Net Economic Impact," (with C. Leven) *PROCEEDINGS OF THE NATIONAL TAX ASSOCIATION*, (1999), pp.431-438.

Three book sections:

- 1) "Tax Exportation," pp.381-383,
- 2) "Tax Equity Analysis," pp.371-373,
- 3) "State Gaming Taxation," pp.146-148,

in the *ENCYCLOPEDIA OF TAXATION AND TAX POLICY*, J.Cordes, R. Ebel, and J. Gravelle eds., (Washington, DC: Urban Institute Press, 1999). Also published in a CD-ROM edition (2001).

"Cities, Sports, and Imagery," (with M. Rosentraub and R. Whalen) in Mark S. Rosentraub, *MAJOR LEAGUE LOSERS: THE REAL COST OF SPORTS AND WHO'S PAYING FOR IT*, (New York, NY Basic books, revised and updated, 1999), pp.215-255.

"Missouri," (with E.T. Jones) in D. Krane, P. Rigos, and M. Hill (eds.) *HOME RULE IN AMERICA: A FIFTY-STATE HANDBOOK* (Washington, DC: Congressional Quarterly Press, 2000), pp.241-247.

"Missouri's Budget Crunch: Turn Leaks into Largesse," *ST. LOUIS POST-DISPATCH*, December 4, 2002, P. C19.

"Building the Infrastructure of Urban Tourism: The Case of St. Louis," (with D. Laslo, C. Louishomme, and D. Judd) in Dennis R. Judd (ed.) *THE INFRASTRUCTURE OF PLAY: BUILDING THE TOURIST CITY* (New York, NY: M.E. Sharpe, Inc., 2003), pp. 77-103.

"Governance or Government in Metro Areas?-Introduction," in Donald Phares (ed.) *METROPOLITAN GOVERNANCE WITHOUT METROPOLITAN GOVERNMENT?* (Brookfield, VT: Ashgate Pub. Co., 2004), pp. 1-6.

Three book sections (updated from 1999):

"Tax Exportation," pp.408-410,

"Tax Equity Analysis," pp.399-401,

"State Gaming Taxation," ( with Claude Louishomme) pp.165-168, in the *ENCYCLOPEDIA OF TAXATION AND TAX POLICY*, J.Cordes, R. Ebel, and J. Gravelle eds., (Washington,DC: Urban Institute Press,2005).

"Sports Under the Arch: St. Louis Teams, Venues, and Public Support," in *HIDDEN ASSETS: CONNECTING THE PAST TO THE FUTURE OF ST. LOUIS* Richard Rosenfeld (ed.) (St. Louis, MO: University of Missouri Press for the Missouri Historical Society, 2006), pp. 75-96.

"Planning for Regional Governance in the St. Louis Area: the Context, the Plans, the Outcomes," in Mark Tranel (ed.) *ST. LOUIS PLANS: THE IDEAL AND THE REAL ST. LOUIS* (St. Louis, MO: Missouri Historical Society Press,2007), pp. 55-82.

"Why Metropolitan Government Has Not Been Adopted in the United States and Why it Will Not be Anytime Soon," (with Donald Norris and Tonya Zimmerman) in *CITIES IN CITY REGIONS: GOVERNING DIVERSITY* (Jan E. Klausen and Pawel Swianiewicz (eds.) (Warsaw Poland: University of Warsaw, 2007), pp. 111-132.

"On Metropolitan Government and Governance," in Don Phares (ed.) *GOVERNING METROPOLITAN REGIONS IN THE TWENTY-FIRST CENTURY*, (Armonk, NY: M.E. Sharpe Publisher,2009), pp. xi-xvii.

"Moving Toward Regional Governance Incrementally--The St. Louis Case,"(with E. T. Jones)in Don Phares (ed.) *GOVERNING METROPOLITAN REGIONS IN THE TWENTY-FIRST CENTURY*, (Armonk, NY: M.E. Sharpe Publisher,2009),pp.79-107.

"Metropolitan Government in the United States? Not Now ... Not Likely," with Donald Norris and Tonya Zimmerman) in Don Phares (ed.) *GOVERNING METROPOLITAN REGIONS IN THE TWENTY-FIRST CENTURY*, (Armonk, NY: M.E. Sharpe Publisher,2009), pp. 11-38.

### Book Reviews

Dick Netzer, *ECONOMICS AND URBAN PROBLEMS* in *JOURNAL OF REGIONAL SCIENCE*, Vol. 10 (December, 1970), pp. 418-21.

Harvey S. Perloff and Richard P. Nathan (eds.), *REVENUE SHARING AND THE CITY* in *JOURNAL OF REGIONAL SCIENCE*, Vol. 11 (December, 1971), pp. 402-03.

Arthur P. Soloman, *HOUSING THE URBAN POOR* in *GROWTH AND CHANGE*, Vol. 6 (July, 1975), pp. 51-52.

Morris Beck, *GOVERNMENT SPENDING* in *JOURNAL OF ECONOMIC LITERATURE*, Vol. 20 (December, 1982), pp. 1589-91.

**Government/Research Reports, Business Reports/Publications etc.**

"Municipal Bond Ratings," (with Roy Bahl) consultants' report submitted to Standard and Poor's Corporation, 1968, 161pp.

"Metropolitan Fiscal Indicators," (with Alan K. Campbell) report submitted to U.S. Department of Housing and Urban Development, 1969, 109pp.

"Rehabilitation in Cincinnati: The Record to Date," (with T.A. Vonder Haar) (St. Louis, MO: University of Missouri--St. Louis, Center for Metropolitan Studies, ca 1970 no date), 13pp.

"Fiscal Indicators for Metropolitan Areas," Occasional Paper No.1, Metropolitan Studies Program, Syracuse University, August, 1971 (revision of "Metropolitan Fiscal Indicators" cited above), 113pp.

"The Measurement of Public Sector Output in New York City with Reference to Sanitation," 1972, 57pp

**and**

"The Measurement of Public Sector Activity in New York City with Reference to Health and Hospital Service," 1972, 39pp.

Reports prepared for the Temporary State Commission to Make A Study of the Governmental Operations of the City of New York (The Scott Commission), issued as working papers No.5 and No.12, Maxwell Research Project on the Public Finances of New York City, Syracuse University.

"Reform, Relief, Redistribution," (with John Callahan and William Wilken) (Boston, MA: Massachusetts Teachers Association, 1973), 26pp.

"The Changing Structure and Distribution of Metropolitan Area Populations," (prepared for Urban Technology Systems, June, 1974), 28pp.

"The Neighborhood Succession Process," (with James Little and Hugh Nourse) prepared for the U.S. Department of Housing and Urban Development (Springfield, VA: National Technical Information Service, 1975), 290pp.

Contributor to "The Contemporary Neighborhood Succession Process," (St. Louis, MO: Institute for Urban and Regional Studies, Washington University, 1975), 228pp.

"The Neighborhood Succession Process," (with James Little and Hugh Nourse), (Washington, DC: HUD Office of Policy Development and Research HUD-PDR-104 July, 1975), 58pp.

**also issued as**

Working Paper HMS4, Institute for Urban and Regional Studies, Washington University (January, 1975), 58pp.

"Neighborhood Transition: A Comparative Analysis of Income, Age and Housing Values in St. Louis, 1930-71," (with Hugh O. Nourse) (St. Louis, MO: University of Missouri - St. Louis, Department of Economics, 1975), 144pp.

"Report on the Status of the St. Louis Economy: A Descriptive Summary," (St. Louis, MO: University of Missouri-St. Louis, Center for Metropolitan Studies, July, 1975), 96pp.

"Measuring Unemployment in the City of St. Louis," (with E.T. Jones, J. Matyshak, and J. Saunders) (St. Louis, MO: University of Missouri-St. Louis, Extension Div., December, 1975), 112pp.

"Measuring Local Unemployment and Allocating Manpower Funds: A Critical Review of the Current Methodology," (St. Louis, MO: University of Missouri-St. Louis, Extension Division, December, 1975), 26pp.

"An Assessment of the Tax and Expenditure Equity of Iowa's School Finance System," (with others) (Washington, DC: National Conference of State Legislatures, 1976), 243pp.

"Unemployment, Jobs, and the Schools," (St. Louis, MO: University of Missouri--St. Louis, Center for Metropolitan Studies, June 1978), 15pp.

"Urban Transition and the Schools," (St. Louis, MO: University of Missouri--St. Louis, Center for Metropolitan Studies, June 1978), 15pp.

"Who Pays State and Local Taxes?" report to the Ford Foundation, (October, 1979), 145pp.

"Increasing State Tax Yield in Missouri," testimony before the Missouri House Interim Committee on Tax Reform, Jefferson City, MO, September, 1981, 11pp.

"A Synthesis with Commentary on Proposals for Revising Missouri's Revenue System," prepared for the Missouri House Interim Committee on Tax Reform and the Speaker of the Missouri House (revised, December, 1981), 21pp.

"Hotel Feasibility Study," for the St. Louis Community Development Agency (University of Missouri-St. Louis, Technical Assistance Program, 1982), 37pp.

"Sub-State Allocation of Transit Subsidies," for St. Louis Mayor's Office (University of Missouri-St. Louis, Technical Assistance Program), 1982, 7pp.

"The Economics and Financing of Stormwater Control in the Metropolitan St. Louis Sewer District," prepared for the Metropolitan St. Louis Sewer District (August, 1982), 23pp.

*All of the below appeared in PRINTED CIRCUIT (St. Louis, MO: Emerson Electric Company).*

- "Why Has Japan Been So Successful?," (July, 1983), p.3.
- "Money," (August, 1983), p.12.
- "May 5th; 2 Hours and 44 Minutes; \$1.2 Trillion; April 15th ["Tax Freedom Day"]," (September, 1983), p.13.
- "Why Do Nations Trade Goods and Services With Each Other" (October, 1983), p.4.
- "Soaring Medical Costs," (January, 1984), p.6.
- "Taxes in America: The Care and Feeding of Government," (February, 1984), p.9.
- "Buying a House Means Buying Neighborhood, Schools, etc.," (March, 1984), p.16.
- "Borrowing Money [a] Complex, Costly Adventure," (April, 1984), p.6.
- "Personal Finance: A Complex, Risky Business," (May, 1984), p.8.
- "Insurance, Insurance, Insurance!," (June, 1984), p.16.

"The Impact of Hawaii's Taxes: A Look at Taxpayer Burden and Equity," prepared for the Tax Review Commission State of Hawaii, (December, 1984), 120pp.

"The Status of Support for Higher Education in Missouri," prepared for the Presidents of Missouri's Public and Independent Colleges and Universities, (June, 1985 revised), 22pp.

"Federal Tax Reform and State and Local Tax Deductibility," prepared for, State and Local Tax Deductibility Group (SALT-D), (June, 1985), 22pp.

"Who Pays New York's Taxes?" prepared for the N.Y. State Legislative Commission on the Modernization and Simplification of Tax Administration and the Tax Law (August, 1985), 101pp.

"Missouri's Fiscal Status and the Support for Higher Education," an updated and revised version of the June, 1985 report listed above (with assistance of Billi Miller), (January, 1989) 24 pp.

"A Review of Missouri State Spending and Revenues," (with Charles Leven) prepared for St. Louis Civic Progress Public Issues Committee, (July, 1990), 49pp. text plus 274pp. appendix tables.

"The Economic Impact of Consumer Excise Taxes on Missouri," prepared for The Missouri Committee Against Regressive Taxes (August, 1990), 20pp.

"'You Can Get There from Here': The Role of Transportation in the St. Louis Region's Economic Development," prepared for Fred Weber, Inc. (August, 1990), 12pp.

"Alternatives for Increasing State Revenues and Their Policy Implications for the State of Missouri," prepared for Fred Weber, Inc. (February, 1991), 13pp.

"Economic Impact of the Proposed Lady Luck Kimmswick Entertainment and Gaming Center," prepared for Lady Luck Casinos, September 1993 (with C. Leven) 11pp; revised December, 1993; revised January, 1995, 14pp.

"Consumer Taxes and How They Impact Missourians," (St. Louis, MO: Missourians Joined in Outreach for a Better State, 12/93), 42pp.

"Economic Impact of the Proposed Lady Luck Resort & Casino at Cape Girardeau," prepared for Lady Luck Casinos, January, 1994), 15p.

"The Economic Impact of the Kiel Multi-Purpose Arena on the St. Louis Metropolitan Area," (St. Louis, MO: Kiel Center Partners, 2/94), 10pp.

"The Economic Effects of Personal Property Tax Revision on General Aviation in St. Louis (County and City) and in the State of Missouri," with Charles Leven (St. Louis, MO: Spirit of St. Louis Airport, 2/94), 22pp.

"Economic Impact of the Proposed Lady Luck Hotel/Entertainment Center & Casino at Scott City," prepared for Lady Luck Casinos, June 1994), 16p; revised August, 1994, 16pp.

"Century Casinos Portage Des Sioux Riverboat Casino: The Economic Impact on the City of Portage Des Sioux, St. Charles County, and the State of Missouri," prepared for Century Casinos, July, 1994), 20pp.

"Economic Impact of the Proposed Lady Luck Hotel/Entertainment Center & Casino at Scott City," prepared for Lady Luck Casinos, June 1994), 16p.

"Metro West Transportation Coalition, Highway 141 Project," (St. Louis, MO: Fred Weber, Inc. 10/94), 22pp plus appendices.

"An Analysis of the Budget and Finances for the Proposed City of Wildwood," prepared for Citizens Opposed to Wildwood, January, 1995) 8pp.

"The Economic and Tax Impact of a State Tax Credit to Promote Venture Capital Formation in Missouri," (St. Louis, MO: Advantage Capital, 2/95), 29pp.

"An Analysis of the Proposed Annexation by the City of Bella Villa, Missouri," (St. Louis, MO: City of Bella Villa, June, 1995), 6pp.

"Alpha Missouri, Inc. *Landing at Louisiana* and Louisiana Eagle Riverboat: The Economic and Fiscal impact on the City of Louisiana, Pike County, and the State of Missouri," prepared for the City of Louisiana Missouri, August, 1995), 24pp.

"The Role and Economic Impact of Residential Construction in the St. Louis Area," (St. Louis, MO: The Home Builders Association of Greater St. Louis, August, 1995), 63pp.

"Migration Patterns for the City of St. Louis: A Racial and Historical Analysis," (St. Louis, MO: St. Louis City Schools, November, 1995), 14pp.

"Population Migration Affecting the St. Louis City School District," (St. Louis, MO: St. Louis City Schools, January, 1996), 18pp.

*MISSOURIANS AND THE TAXES THEY PAY* (St. Louis, MO: University of Missouri-St. Louis Missouri State Revenue Study, Public Policy Research Centers, March, 1996), 160pp.

"The Economic Impact of the Bi-State Development Agency on the St. Louis Metropolitan Area," (St. Louis, MO: Bi-State Development Agency, June, 1997), 13pp.

"St. Louis in the Global Economy--You Can Get There From Here: The Role of Transportation in Economic Development for the St. Louis Region," (St. Louis, MO: Fred Weber, June, 1997), 20 pp.

*MISSOURI STATE REVENUE STUDY: STATISTICAL REFERENCE* (St. Louis MO: University of Missouri-St. Louis, Missouri State Revenue Study, Public Policy Research Centers, September, 1997), 277pp.

*HANDBOOK OF MISSOURI STATE TAXES* done in cooperation with the Taxpayers Research Institute of Missouri (Jefferson City, MO: TRIM, 1998), 100 pp.

"The Impact of Gaming in Missouri," (with C. Leven and C. Louishomme) (St. Louis, MO: Civic Progress, released April, 1998), 78pp. plus appendices.

"Exempting Food from Missouri Local Sales Taxation: Potential Revenue Substitutes," (St. Louis, MO: Missourians for Tax Justice, 1998), 10pp.

"Population Migration Affecting the St. Louis City School District: Revised and Updated," (St. Louis, MO: St. Louis City Schools, September, 1998), 30pp.

"The Neighborhood Preservation Pilot Project: Its Economic Impact on St. Louis City/St. Louis County and the State of Missouri," (St. Louis, MO: The St. Louis County Economic Council, February 1999), 18pp.

"Modernization Projects at Anheuser-Busch Companies; Their Economic Impact on the City of St. Louis and the State of Missouri," (St. Louis, MO: Anheuser-Busch, February, 1999), 18pp.

"The Kiel Center and the St. Louis Blues Hockey Team: The Economic and Tax Impact on the City of St. Louis and the State of Missouri," (St. Louis, MO: Kiel Investors, L.P., March 1999), 16pp.

"Riverboat Gaming in Missouri: An Overview and its Impact on Local Home Dock Communities," (C. Louishomme) testimony for the Public Sector[federal]Gaming Study Commission), Chicago, IL, revised and expanded version August, 1999, 11pp.

"Isle of Capri-Jefferson County: The Economic and Tax Impact in Jefferson County and the State of Missouri," (St. Louis, MO: Isle of Capri, December 2000), 15pp.

"The Economic Impact of the St. Louis County Community Comeback Act," (St. Louis, MO: St. Louis County Economic Council, February 2001), 22pp.

"State Funding of Transportation in Missouri: A Summary of Major findings," in *REVIEW OF FORECASTS OF REVENUE FOR HIGHWAY IMPROVEMENTS IN MISSOURI* done for the East-West Gateway Coordination Council (St. Louis, MO: University of Missouri-St. Louis, Public Policy Research Center, May 2001), 11pp.

"The Economic Impact of the Maryland Heights Sportport Complex," (St. Louis, MO: City of Maryland Heights Missouri, revised May 2001), 25pp.

"Parameters of a Regional Tax Base for the St. Louis Metropolitan Area," (St. Louis, MO: Civic Progress, July 2001), 15pp.

"You Can Get There From Here! Toward Improved Transportation Funding for the St. Louis Region," (St. Louis, MO: Fred Weber, Inc., September 2001), 22pp.

"The St. Louis Convention & Visitors Commission and the America's Center Convention Complex: Their Economic Impact on St. Louis City, St. Louis County, and the State of Missouri," (St. Louis, MO: St. Louis Convention & Visitors Commission and the America's Center, November 2001), 50pp.

"The Federal, State, and Local Revenues Associated with the Proposed PARX Foundation Center-*FLIGHTWORKS*" (St. Louis, MO: The PARX Foundation, December 2001), 5pp.

"Analysis of Metropolitan St. Louis State Transportation Fiscal Flows," (with M. Tranel) prepared for The St. Louis Regional Chamber and Growth Association (St. Louis, MO: University of Missouri-St. Louis, Public Policy Research Center, December 2001), 26pp.

"The St. Louis Economy in the 1990s: A Product of Decentralization and Restructuring," in *ST. LOUIS FIVE YEAR CONSOLIDATED PLAN* (St. Louis, MO: City of St. Louis, 2001), 34pp.

"Birch Telecom: The Economic and Fiscal Impact in Missouri (1998-2001)," (St. Louis, MO: prepared for the Growth Capital Alliance, August, 2002), 18pp.

"RIVIERA--Jefferson County: The Economic and Fiscal Impact in Missouri," (St. Louis, MO: prepared for Riviera Gaming Management, September, 2002), 14pp.

"RIVIERA--Jefferson County: Market Feasibility Analysis," (St. Louis, MO: prepared for Riviera Gaming Management, September, 2002), 8pp.

"Examining Missouri's Tax System: Tax Expenditures-A First Step," (St. Louis, MO: prepared for the Missouri Department of Revenue, April, 2003), 49pp.

"The Role of Certified Capital Companies (CAPCO's) in Missouri's Economic Development," (St. Louis, MO: prepared Advantage Capital Partners, February, 2004), 4pp.

"Mehlville School District: Literacy Program Evaluation," (with others) (St. Louis, MO: Education Options, February, 2004), 13pp.

"Gaming Market Assessment: St. Louis Metropolitan Area," (prepared for Riviera Gaming Management, July, 2004 and revised August, 2004), 15pp. plus appendices.

"Missouri School Foundation Formula: *Fuzzy* Math Meets Fiscal Crisis," (with Jennifer Hill) (St. Louis, MO: Missouri Budget Project, April 12, 2005), 5pp.

"The Economic Impact Associated with Proposed Road Development in the Lemay Area of St. Louis County," (St. Louis, MO: Prepared for The St. Louis County Economic Council, June, 2005), 21pp.

"The St. Louis Convention & Visitors Commission and the America's Center Convention Complex, Their Economic Impact on St. Louis City and St. Louis County," (St. Louis, MO: Prepared for the St. Louis Convention and Visitors Commission and the America's Center, January, 2006), 42pp.

"An Analysis of Business Taxes and Services to Business in Town & Country, Missouri," (St. Louis, MO: prepared for the City of Town & Country, Missouri, September, 2006), 24pp.

"Public Pension Funds Investment Strategy Study," (with Mark Tranel)(St. Louis, MO: Public Policy Research Center, prepared for Civic Progress, February 2007), pp. 64.

"Commercial Assessment Ratio Study for 2003: St. Louis County, Missouri," (St. Louis, MO: prepared for Murphy Property Tax Consulting, Inc., July 2007), 26pp.

"The Economic and Fiscal Impact of Proposed Centene Corporation Development Plans," (St. Louis, MO: prepared for the Centene Corporation, August 2007), 23pp.

"The Economic Impact of the Proposed Page Ave./Olive Blvd. Connector Road and the Highway 141 Realignment," (St. Louis, MO: prepared for the St. Louis County Economic Council, December 2007), 21pp.

"The Economic and Fiscal Impact Associated with Projects Funded Using the Missouri New Markets Development Program,"(St. Louis, MO: prepared for Advantage Capital Partners, February, 2009), 14pp.

"The Estimated Economic and Fiscal Impact Associated with the Minnesota Small Business Investment Act," (St. Louis, MO: prepared for Advantage Capital Partners, March, 2009), 13pp.

"The Economic and Fiscal Impact Associated with the CAPCO Program in the District of Columbia (2005-2020)," (St. Louis, MO: prepared for the DC Coalition for Capital, April, 2009), 16pp.

"The Economic and Fiscal Impact Associated with a New Markets Tax Credit Program in Oregon," (St. Louis, MO: prepared for the Oregon Coalition for Capital, May 2009), 15pp.

"The Economic Impact on St. Louis City and St. Louis County of the St. Louis Convention & Visitors Commission and the America's Center® Convention Complex," (St. Louis, MO: prepared for the St. Louis Convention and Visitors Commission and the America's Center, December, 2009), 44pp.

"USfidelis: Its Economic and Fiscal Impact in Missouri," (St. Louis, MO: prepared for USfidelis, December 2009), 21pp.

**PROFESSIONAL PRESENTATIONS (others Listed as Published):**

"The Impact of the Local Sector on State-Local Tax Incidence," presented at Missouri Economic Association annual meeting, Warrensburg, MO, October 16, 1970.

"The Economics of Drug Control" **and** "Crime and Property Values" presented at State Conference on Crime, Delinquency, and the System of Justice, St. Louis, MO, March 10-13, 1971.

"Housing and Racial Transition: The Process and Policy Implications," (with Eldon Miller) presented at National Conference of the Operations Research Society of America, Anaheim, CA, October 28, 1971.

"The Changing Structure and Distribution of Metropolitan Area Populations," Technology Agent Orientation Program, Public Technology, Inc., Boulder, CO, June 4, 1974.

"The Impact of FHA Insurance Practices on Urban Housing Markets in Transition: The St. Louis Case," (with H. Nourse) presented at the Committee on Urban Economics Conference on Housing Research, St. Louis, MO, October 4-5, 1974.

"State Support for Public Higher Education: Missouri and Surrounding States Compared," presented at annual meeting of the AAUP, Columbia, MO, April 8, 1978,

**also presented at the**  
Missouri Valley Economic Association annual conference, St. Louis, MO, March 2, 1979.

"Counting the Work Force: How Good a Job Are We Doing?" presented at the National League of Cities annual Congress of Cities and Exposition, St. Louis, MO, November 26, 1978.

"State-Local Tax Equity," a day long conference/critics session, sponsored by the Ford Foundation, dealing with my research on state-local tax burdens and equity, Washington, DC, October 24, 1979.

"The Equity of State-Local Taxation for the Fifty States," the American Education Finance Association national conference, San Diego, CA, March 17, 1980.

"Who Pays State and Local Taxes?" Atlantic Economic Conference, Boston, MA, October 11, 1980.

"Fiscal Capacity and Tax Burdens," presented at conference on Financing State and Local Governments in the 1980's, Chicago, IL, January 17, 1981.

"The 'New' Versus 'Old' View of Who Pays the Property Tax: An Interstate Analysis," presented at Midwest Economics Association annual meeting, Louisville, KY, April 3, 1981.

Panel discussion on "Tax Burden Distribution," RAND Corporation and Ford Foundation Conference on "Prospects for Local Government: Coping with the New Fiscal Environment," Santa Monica, CA, April 27, 1981.

"Who Pays State and Local Taxes?" Presented at American Economic Association annual meeting, Washington, DC, December 29, 1981.

"Who Pays for Government: Federal, State and Local," presented at Midwest Economics Association (MEA) annual meeting, Chicago, IL, April 2, 1982, **also** chaired a session at above meetings (MEA) on "Labor Supply and Social Welfare Programs under Reaganomics," April 2, 1982.

"Who Pays State and Local Taxes?" presented at National Association of Tax Administrators annual meeting, New Orleans, LA, June 1, 1982.

"Paying for Government in the United States: An Interstate Analysis of Federal, State, and Local Taxes," presented at American Economic Association annual meeting, New York, NY, December 30, 1982.

"Comparing Tax Burdens and Tax Incidence in the Various States," presented at the NY State Legislative Tax Study Commission Conference, Albany, NY, January 14, 1983.

"The Interstate Distribution of State and Local Tax Burdens," presented at Western Regional Science Association annual meeting, Honolulu, HI, February 26, 1983.

"State and Local Impacts of the New Federalism," panel discussion and paper presented at American Planning Association Spring Conference, St. Louis, MO, May 13, 1983.

"Who Pays New York's Taxes?" presented at National Association of Tax Administrators annual meeting, New York, NY, June 27, 1983.

"The River and the Metropolitan Economy," presented at a symposium on St. Louis and the River: the Next 20 Years, Center for Metropolitan Studies, University of Missouri-St. Louis, St. Louis, MO, October 27, 1983.

"The Property Tax Revolt and Reassessment in a National Perspective" presented at the 1984 Annual Conference of the State Tax Commission of Missouri and the Missouri State Association of County Assessors, Springfield, MO, December 3, 1984.

"The Tax Burden of the American Federal System: An Interstate Analysis," presented at the Western Regional Science Association annual meeting, San Diego, CA, March 1, 1985.

"The Property Tax Revolt," presented at a series of seminars on Missouri's Reassessment: What Can You Do to Ensure Fair Treatment?, Property Tax Research Co. and Center for Metropolitan Studies, University of Missouri-St. Louis (March 8, 1985 in St.

Louis, MO; April 10, 1985 in Kansas City, MO; May 1, 1985 in Springfield, MO ).

"Tax Exporting Across the Fifty States: A Look Across a Decade," presented at the National Association of Tax Administrators annual meeting, Reno, NV, June 10, 1985.

"State and Local Tax Deductibility: The Importance for Education," presented at the Rayburn House Office Building, Washington, DC, June 13, 1985.

"Site Value Taxation for Missouri: A University Perspective," presented at the Annual Geogist Conference of North America, St. Louis, MO, July 20, 1985.

"Tax Incidence in a Small Open Economy: Taxpayer Burden and Equity in Hawaii," presented at the Pacific Regional Science Association Conference, Molokai, HA, August 13, 1985.

"Urban Political Economy: The State of the Art," participant in a workshop at the American Political Science Association annual meeting, New Orleans, LA, August 30, 1985.

"The Urban Universities and Tax Reform," presented at the Association of Urban Universities annual meeting, Boston, MA, October 3, 1985.

"Who Pays State and Local Taxes?" presented at Tax Systems Under Pressure: What's Next for the States, National Conference of State Legislatures, Denver, CO, October 10, 1985.

Participant in a panel on "The Urban Journals: Authors, Editors, and Urban Issues," at the Urban Affairs Association annual meeting, Ft. Worth, TX, March 7, 1986.

"Tax Exporting for the Fifty States," presented at the Midwest Economics Association annual meeting, Chicago, IL, March 21, 1986.

"Government Restructuring of the St. Louis Area," (with Richard Patton) presented at the Urban Affairs Association annual meeting, St. Louis, MO, March 12, 1988.

"Planning for Effective, Efficient Government," plenary speaker at 1988 University of Illinois, Institute on Planning and Zoning, St. Louis, MO, March 25, 1988.

"Strategic Planning for Urban Colleges and Universities: Contending with Economic and Demographic Trends," National Education Association Higher Education Conference, Orlando, FL, February 25, 1989.

"Issues in Metropolitan Restructuring," Roundtable Discussion, Urban Affairs Association, Baltimore, MD, March 17, 1989.

"Public Finance For a Post-Apartheid South Africa: Some Dominant Policy Considerations," presented at Lausanne, Switzerland Colloquium of The Institute de Hautes Etudes en Administration Publique, July 8-13, 1989.

"Fiscal and Governmental Restructuring in a Highly Fragmented Metropolitan Area: The St. Louis Case," American Political Science Association, Atlanta, GA, September 3, 1989.

"Tax Reform in Missouri: What is It, Why Do We Need It?," Missouri Association for Social Welfare annual meeting, Kansas City, MO, October, 21, 1989.

"Rebuilding Our National Infrastructure: An Intergovernmental Perspective from the Bottom Up," Urban Affairs Association annual meeting, Charlotte, NC, April 19, 1990.

"Education's Role in the Changing Workplace," Employee Management Association National Conference, St. Louis, MO, April 26, 1990.

"Adequate Revenues or Social Deterioration? The Tax Reform Debate," panel presentation at Missouri Association for Social Welfare annual meeting, St. Louis, MO, October 18, 1990.

"A Professional Seminar on the Economic and Real Estate Impact of the Region's [St. Louis'] Airports," panel presentation for The Urban Land Institute, St. Louis, MO, February 28, 1991.

"Multicampus Strategic Planning: Contrasting and Comparing Campus and System Perspectives," panel presentation at the SCUP [Society of College and University Planning] 26th International Conference, Seattle, WA, July 15, 1991.

"State Tax Systems and the Fairness Issue," panel presentation at the National Conference of State Legislatures annual meeting, Orlando, FL, August 15, 1991.

"Rethinking Municipal Finance in St. Louis County," panel moderator for the St. Louis Chapter of the American Society for Public Administration, St. Louis, MO, October 8, 1991.

"Tax Reform and Proposition B," at the Missouri Association for Social Welfare annual meeting, Columbia, MO, October 10, 1991.

"The Politics and Economics of Government Cooperation," at the Annual Conference on Governmental Cooperation, Portland State University, Portland, OR, October 18, 1991.

"Does Economic Prosperity Mean Environmental Well-Being?," at the Fourth Annual Conference of Partnerships for Economic Growth and the Environment, St. Louis, MO, December 5, 1991.

"Missouri State Tax Policy," at the Missouri Association for Social Welfare State Board meeting, Jefferson City, MO, February 8, 1992.

"Financing Issues Facing St. Louis Area Governments," at the Leadership St. Louis Gateway Forum for Elected Officials, St. Louis, MO, February 20, 1992.

Moderator on panel, "Understanding Residential Choice," Urban Affairs Association, Cleveland, OH, April 30, 1992.

"Missouri's Tax Structure," at the Missouri Catholic Conference 25th anniversary meeting, Jefferson City, MO September 23, 1992.

Keynote speaker on tax reform in Missouri at the 92nd annual meeting of the Missouri Association of Social Welfare, Kansas City, MO, October 28, 1992.

"A Career in Public Service: A Celebration for Alan K. 'Scotty' Campbell," symposium speaker at the Maxwell School of Citizenship and Public Affairs, Syracuse University, Syracuse, NY, June 17-19, 1993.

"The Economic and Fiscal Dimensions of Metropolitan America and the Global Economy," presented at the New International Cities Era Conference, North American Cities and the Global Economy: Challenges and Opportunities, Brigham Young University, Provo, UT, October, 1993.

"Addressing Urban Needs in a Highly Fragmented Metropolitan Area: The On-Going Saga of St. Louis," presented at the North American Institute for Comparative Urban Research conference on Metropolitan Governance without Metropolitan Government, St. Louis, MO, June 16-18, 1994.

Panel participant, "Carving Up Saint Louis County: What's Next?" The Urban Land Institute, St. Louis, MO, September 8, 1994.

"Regional Governance and Political Fragmentation: The St. Louis Saga," (with Claude Louishomme) presented at a session on The Politics of Metropolitan Regions, at the American Political Science Association annual meeting, Chicago, IL, August 31, 1995.

Presentation on the state of Missouri at a session on "Local Government Responsibility and Responsiveness," at the American Political Science Association annual meeting, Chicago, IL, September 1, 1995.

"Regional Governance in a Politically Fragmented Urban Area: Its Implications for Public Services, Tourism, and Economic Development," presented at the Western Regional Science Association annual meeting, Napa, CA, February 27, 1996.

"Economic Development Strategies: How Communities Win, Lose, or Break Even," Spring meeting of the Industrial Relations Research Association, St. Louis, MO: May 4, 1996.

"Sports Under the Arch: St. Louis Teams, Venues, and Public Funds," presented at the International Symposium, Sport in the City: Cultural, Economic, and Political Considerations at the University of Memphis (TN), November 10, 1996.

"The New Role of Government in Funding NPOs [non-profit organizations]," (with Amanda Moore) presented at the National Association of Fund Raising Executives annual Summer conference, St. Louis, MO, July 21, 1997.

"Gaming in Missouri: The Spending Displacement Effect and Gaming's Net Economic Impact," (with C. Leven) presented at the National Tax Association annual meeting, Chicago, IL, November 11, 1997.

"Tools and Techniques[for urban development]II: Mapping and Modeling," presented at Growth and Renewal: The Challenge of Metropolitan Development, University of Missouri-St. Louis, June 6, 1998.

"The Hobbs/Phares Report: State/University Relationships," (with D. Hobbs) presented at the University of Missouri Outreach and Extension annual conference "Celebrating Success: Focusing on the Future," Columbia, MO, October 27 1998

"Impact of Gaming on the Economy of the Public Sector: The Missouri Case," (with C. Louishomme) presented at the National Tax Association 91st Annual Conference, Austin, TX, November 8, 1998.

Participant in a plenary session, "Consolidation vs. Public Choice: Is There a New Metropolitan Agenda?" at the Urban Affairs Association annual meeting, Louisville, KY, April 16, 1999.

"Riverboat Gaming in Missouri: An Overview and its Impact on local Home Dock Communities," presentation to the Public Sector Gaming Study Commission (a federal commission), Chicago, IL, May 14, 1999.

"Cuba's Ambiguous Legacy," (with D. Judd), Center for the Humanities, UM-St. Louis Monday Noon Series, October 25, 1999.

"Building the Infrastructure for Urban Tourism: The Case of St. Louis," presented at the conference of the North American Institute for Comparative Urban Research, Barcelona, Spain, January 23-24, 2000.

"Governance vs. Government in Metropolitan Regions: What's Been Happening," chair of colloquy at the Urban Affairs Association Annual Meeting, Montreal Canada, April 22, 2006.

"Why Metropolitan Government has not Been Adopted in the United States and Why it Won't be Anytime Soon," with Don Norris and Tonya Zimmerman, presented at the First Bi-Annual Conference of the European Urban Research Association, Warsaw, Poland, May 13, 2006.

"Metropolitan Governance with or without Metropolitan Government? Chair of colloquy at the Urban Affairs Association annual meeting, Seattle, WA, April 28, 2007.

**FUNDED RESEARCH (Selected Projects):**

Ford Foundation, Project Director for a grant to study the use of local tax records to monitor the economic structure of the City of St. Louis (February, 1973 - March, 1975), \$30,958.

Ford Foundation, recipient of an individual grant award for support of research project, "State-Local Taxpayer Equity: An Empirical Analysis," (June, 1977 - March, 1980), \$33,600.

Alfred P. Sloan Foundation, Principal Investigator, "Who Pays for Government?" (July, 1981 - December, 1984), \$19,937.

Presidents of Missouri's Public and Independent Colleges and Universities, grant to prepare a fact book on higher education finance in Missouri (1984-85), \$4,900.

University of Missouri-St. Louis (various grants):

1981/82,	\$9,198	State-Local Tax Burdens
1983/84,	\$7,300	Federal, State, and Local Tax Burdens
1983/84,	\$1,100	Equipment Grant
1993/95,	\$18,250	Comparative Urban Research
1996/97,	\$6,924	Comparative Urban Research (NAMICUR)

University of Missouri Research Board:

1994/95, \$12,232 Missouri State Finances.

University of Missouri System:

1994-97, \$96,000 Missouri State Revenue Study.

International Centre for Sustainable Cities \$6,000 (Canadian) for support of North American Institute for Comparative Urban Research conference, June, 1994.

Office of Administration, Budget, and Planning, State of Missouri, "Missouri Tax Burden Study," (1995-96) \$7,500.

St. Louis Regional Commerce and Growth Association, "Local Tax Burdens on Small Manufacturing Firms in the St. Louis Region," (1997--) \$13,600.

University of Missouri System:

2001--, \$153,750 University of Missouri System Economic Impact Study.

NOTE:

- TOTAL GRANTS, CONTRACTS, AND AWARDS OF MORE THAN \$2.0 MILLION.
- ALSO, THE PARTICIPANT IN OTHER RESEARCH PROJECTS BUT NOT AS THE PRINCIPAL INVESTIGATOR.

**RESEARCH IN PROGRESS:**

Metropolitan governance vs. government: What is it; where is it Going?

**PROFESSIONAL SERVICE:**Professional Review ActivitiesEditorial:

Guest co-editor (with Hugh Nourse) *JOURNAL OF THE AMERICAN REAL ESTATE AND URBAN-ECONOMICS ASSOCIATION*, June, 1973 issue.

National Editorial Advisory Board, "Law and Society Series," Clark Boardman Publishing Company, 1981-83.

Series editor for Oelgeschlager, Gunn and Hain, Inc. "Studies in Public Policy and Government Finance," 1982-84.

Co-editor: *URBAN AFFAIRS QUARTERLY*, 1985-93.  
(now the *URBAN AFFAIRS REVIEW*)

Editorial Board: *JOURNAL OF URBAN AFFAIRS*, 1987-93.

Regional Editor: *URBAN RESOURCES*, 1984-87.

Editorial Advisory Board: *THE REPORT ON PROBLEM GAMING*, 1999-

Manuscript Review:

## Journals--

*AMERICAN REVIEW OF PUBLIC ADMINISTRATION*  
*ECONOMIC DEVELOPMENT QUARTERLY*  
*GROWTH AND CHANGE*  
*JOURNAL OF THE AMERICAN PLANNING ASSOCIATION*  
*JOURNAL OF URBAN AFFAIRS*  
*NATIONAL TAX JOURNAL*  
*POLICY STUDIES REVIEW*  
*PUBLIC BUDGETING AND FINANCE*  
*PUBLIC FINANCE QUARTERLY*  
*QUARTERLY REVIEW OF BUSINESS AND ECONOMICS*  
*REGIONAL SCIENCE ASSOCIATION, PAPERS*  
*SOCIAL SCIENCE QUARTERLY*  
*URBAN AFFAIRS QUARTERLY*  
*URBAN STUDIES*

## Publishers--

Addison Wesley  
 Clark Boardman  
 McGraw Hill

Oelgeschlager, Gunn, and Hain

Proposal Review:

Ford Foundation  
National Science Foundation  
University of Missouri Research Board

Faculty Evaluation:

Reviews for a numerous universities for faculty tenure and promotion.

**Program Activities**

Chair of session, American Real Estate and Urban Economics Association, Allied Social Sciences annual meeting, Toronto, Canada, December, 1972.

Chair of session, Allied Social Sciences annual meeting, New York, NY: December, 1973, "Aspects of Property Taxation."

Program Chair for the American Real Estate and Urban Economics Association mid-year meeting, Washington, DC (May, 1976).

Program Chair, University of Missouri-St. Louis, Center for Metropolitan Studies, Metropolitan Forum Series:

- "Taxes in Missouri" (October, 1978).
- "Reassessment: What Does it Mean for St. Louis and the State?" (November, 1978).
- "Taxpayers in Revolt: Proposition 13 and Beyond" (April, 1979).

Session organizer "The Impact of State and Local Taxes," American Economic Association annual meeting, Washington, DC, December 29, 1981.

Urban Affairs Association, 1988 annual meeting coordinator.

Program Chair, North American Institute for Comparative Urban Research conference, "Metropolitan Governance Without Metropolitan Government?" St. Louis, MO, June 16-18, 1994.

Session organizer, "Metropolitan Governance without Metropolitan Government--Revisited," Urban Affairs Association 30th annual meeting, Portland, OR, May 4, 1995.

Program co-chair, North American Institute for Comparative Urban Research conference, "Metropolitan Regions in the Global Economy," Vancouver, BC, Canada, April 11-13, 1996.

Program organizer for conference on "Governance vs. Government in North America: Where is it Now? Where is it Going?," at the University of Missouri--St. Louis, June 16-17, 2006.

Session organizer, "Metropolitan Governance with or without Metropolitan Government?" Urban Affairs Association 37 annual meeting, Seattle, WA, April 28, 2007.

**Other Professional/Community Activities**

National Tax Association, member of committees on:

- Local Non-Property Taxes.
- Intergovernmental Fiscal Relations.

Advisor to the Missouri House Interim Committee on Tax Reform, the House Budget Committee, The Speaker of the House, and numerous individual Missouri senators, representatives, and government officials on state tax reform, 1981-83.

Testimony before the Joint Legislative Committee to Study State Taxes of the Ohio Legislature, April 14, 1982.

Testimony before numerous Missouri House and Senate Committees on tax reform, proposed tax legislation, economic development issues, and federal tax reform impacts on Missouri, 1982 to present.

Appointed to citizens' panel of the Missouri House Committee on "Health Care Cost Containment," 1982-83.

Testimony before Hawaii Tax Review Commission, May 22, 1984.

Testimony before St. Louis County Council on proposed incorporation for the City of Maryland Heights, May 24, 1984.

St. Louis Public Schools, member of the Alternative Taxes Subcommittee, 1985-86.

Leadership St. Louis, "The Community Resource Book," member of the Advisory Board 1985-86.

St. Louis East-West Gateway Coordinating Council Infrastructure Task Force, 1986-87.

Urban Affairs Association, Governing Board 1987-93.

St. Louis (City) Tax Reform Commission, 1987-88.

St. Louis (City) Strategic Planning Commission for Economic Opportunities, 1987-88.

St. Louis (City) Regional Arts Commission, Strategic Planning Steering Committee, 1987-88.

Urban Affairs Association, Chair of Nominating Committee for Governing Board, 1991-92 and 1992-93.

Appointed by Missouri Governor Carnahan to the Missouri Transition Education Advisory Group, 1992.

Co-founder of the North American Institute for Comparative Urban Research (NAMICUR) with Dennis Judd and Charles Leven, 1992--.

Appointed to the St. Louis County Port Authority Board of Commissioners, 1992-96. Served as Secretary/Treasurer for 1996.

Consultation with the National Governors' Association on "Restructuring State Revenue Systems for Tomorrow's Economy," working session in Washington, 1993

Appointed to the St. Louis County Economic Council Transportation Task Force, 1994-95.

Presentation to the Missouri General Assembly, House Ways and Means Committee on *Missourians and the Taxes They Pay*, Jefferson City, MO, February 20, 1996.

Board of Governors of RegionWise, a multi-year, multi-million dollar Danforth Foundation funded project on the St. Louis metropolitan area, 1998-2002.

East-West Gateway, "Transportation and the Economy" Committee, 1999.

East-West Gateway, "Wealth, Taxation, and Finance" Committee, 1999.

St. Louis County, Strategic Plan Task Force on "The County's Role in the Region," 2000.

Board of Directors of the Missouri Budget project, 2002--,  
PRESIDENT OF BOARD SINCE 2004.

*NOTE: NUMEROUS OTHER PROFESSIONAL AND COMMUNITY SEMINARS, WORKSHOPS, AND ACTIVITIES ARE NOT LISTED ABOVE.*

**UNIVERSITY SERVICE--AT THE UNIVERSITY OF MISSOURI  
[year(s) are not indicated, many are multiple]:**

**Departmental**

**Economics:**

*Ad Personum* Committees (numerous)  
Chancellor's Committee on Academic Review  
Computer Committee  
Faculty Review Committees (numerous)  
Graduate Admissions Committee  
Graduate Coordinator  
Graduate Faculty

Graduate/Undergraduate Advising  
MA Exit Exam Committees (numerous)  
Recruiting Committees (numerous)  
Tenure and Promotion Committee

Political Science:

Doctoral Dissertation committees  
Doctoral Examination committees

Master's Program Public Policy Administration

MPPA Exit Projects (numerous)  
MPPA Exit Exam Committees (numerous)

College of Arts and Sciences

*Ad Hoc* Urban Studies Minor Committee  
Committee on Committees  
Coordinator for Minor in Urban Studies  
Faculty Development Committee, chair  
Interdisciplinary Committee, chair  
Planning Committee  
Policy Committee  
Tenure and Promotion Committee

Campus

Academic Council  
Administrative Cabinet  
*Ad Hoc* Cable TV Committee  
Appointments, Tenure, and Promotion Committee  
Associate Vice Chancellor for Administrative Services,  
Search Committee  
Campus Five-Year Review for Psychology, Chair 2002  
Center for Economic Education, Advisory Board  
Center for Metropolitan Studies, Director Search Committee  
Chancellor's Administrative Council  
Chancellor's Task Force on Cost Containment and Revenue  
Enhancement  
Computer Policy Advisory Committee  
Coordinating Council for Planning  
Counseling and Testing Center Advisory Board  
Doctoral Faculty Selection Committee  
Education School, Dean Search Committee  
Extension Advisory Committee for the Academic Plan  
Faculty Council  
Faculty Council Fact Sheet Committee  
Fiscal Resources and Long Range Planning Committee  
Formal Hearing Committee for Charges of Faculty Irresponsibility  
Graduate Council  
Graduate Faculty Regulations Committee  
Honorary Awards Committee  
Liaison Committee for Curators' Long-Range Planning Process  
Library Committee, chair

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Masters in Public Policy Administration (MPPA),  
 Advisory/Policy Committee  
 MPPA, Chair, Director Search Committee  
 North Central Accreditation Committee  
 Physical Facilities and General Services Committee, chair  
 Research and Publications, Incentive Sub-Committee  
 Senate Elections Sub-Committee  
 Senate Executive Committee  
 Senate Grievances Committee  
 Senate Budgeting and Planning Committee  
 Space Committee  
 Student Recruitment and Retention Committee  
 UM-St. Louis Image Committee, Technical Sub-Committee, chair  
 University Relations Committee, chair  
 University Senate  
 Vice Chancellor for Administrative Services, Search Committee

University of Missouri System-Wide

Assistant Vice President for Budgeting and Analytical Services  
 Search Committee  
 Central Computing Facility Director, Search Committee  
 Doctoral Faculty  
 Inter-Campus Faculty Council, chair in 1984-85  
 Inter-Campus Faculty Council Member  
 Long-Range Planning, Re-Allocation Subcommittee  
 Missourians for Higher Education, Economic Impact Study,  
 UM representative  
 Missouri Opportunity 2000 Commission, UM Research Support Staff  
 Presidential Inaugural Committee (C. Peter Magrath)  
 President's Tax Initiative Advisory Committee  
 President's University Cabinet  
 Public Policy Analysis Committee  
 Research Dishonesty Procedures *Ad Hoc* Committee  
 South African Investment Task Force  
 Thomas Jefferson Award, Advisory Committee  
 University-Legislative Linkage Committee  
 University of Missouri Advisory Committee on the 21st Century,  
 Task Force on Funding of Higher Education  
 University Planning Council, chair  
 University Student Fee Task Force  
 Vice Presidential Screening Committee (J. Barton)  
 Vice Presidential Screening Committee, chair (R. Wallace)  
 Virtual Public Policy Institute, Steering Committee  
 Water Resources Committee  
 Weldon Spring Endowment Review Committee (inter-campus)