



**SECTION C: Tax Forms And Other Information**

**C-1. Attach a signed copy of all 2008 Federal income tax returns** from all filers whose information is reported on the FAFSA . Include IRS FORMS 1040,1040PC, 1040A, 1040EZ, 1040TEL, a tax return from Puerto Rico, or a Foreign Income Tax Return (complete with W-2's). If you (your spouse or your parent(s)) are required to file a 2008 tax return but have not already done so, you must provide a signed copy of that return to UM-St. Louis when it is filed. If you (your spouse or your parent(s)) filed a 2008 tax return but did not keep a copy, you may request a copy from your tax preparer or request a transcript from the IRS by completing Form 4506 which is available on the IRS web site (<http://www.irs.gov>).

**NOTE: All copies of tax returns must be signed and the 1040TEL must include your confirmation number.**

**C-2. Tax return(s) with W-2's attached (check all that apply)**

Your Own     Your Spouse's     Your Father's     Your Mother's     Joint Return

**C-3. If you [or your spouse or your parent(s)] did not file and are not required to file a 2008 Federal income tax return, check the boxes below that apply. Please submit all 2008 W-2's. If you received W-2's but no longer have them, please contact your employer(s) to request a copy, or contact the IRS for the income information they received from the employer(s). If you did not receive a W-2 but did have earned income, please list the income amount(s) and sources(s) below:**

Employer / Source of Income	Amount

**I (we) did not file and are not required to file a 2008 Federal income tax return.**

You     Spouse     Father     Mother

**C-4. Please complete worksheets A, B, and C below. Enter information for 2008, using annual, not monthly amounts. Answer all questions, entering "0" where appropriate.**

**Worksheet A**

	Student (and Spouse) amount	Parent(s) amount
Welfare benefits, including TANF/AFDC and excluding food stamps and subsidized housing	\$	\$
Untaxed Social Security benefits	\$	\$

**Worksheet B**

	Student (and Spouse) amount	Parent(s) amount
Payments to tax-deferred pension and savings plans (including Boxes 12a-12d on W-2 Form, codes D,E,F,G,H, and S)	\$	\$
Child support <b>received</b> for all children. Don't include foster care or adoption payments	\$	\$
Credit for federal tax on special fuels from IRS Form 4136 -Line 10--nonfarmers only	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others	\$	\$
Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18	\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or DIC and/or VA Educational Work-Study allowance	\$	\$
Other untaxed income or benefits. DESCRIBE:	\$	\$

**Worksheet C**

	Student (and Spouse) amount	Parent(s) amount
Child support <b>paid</b> because of divorce or separation; <b>do not include support given to children listed in Section B; list name(s) of child(ren) receiving the benefits below:</b> _____ ; _____ ; _____ ;	\$	\$
Taxable earnings from Federal Work Study	\$	\$
Student grant, scholarship, and fellowship aid included in adjusted gross income on federal tax return; <b>include only that portion of aid (if any) reported as taxable income on form 1040, 1040A, 1040EZ, or 1040TEL; submit copy of 1098-T form if applicable</b>	\$	\$

**SECTION D: Sign This Worksheet**

By signing this worksheet, I certify that all of the information reported to qualify for Federal student aid is complete and correct. If **dependent** at least one parent must sign this worksheet. If **independent**, spouse's signature is optional.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

_____ Your Signature (Student)	_____ Date	_____ Parent's Signature (Father) of Dependent Student	_____ Date
_____ Spouse's Signature	_____ Date	_____ Parent's Signature (Mother) of Dependent Student	_____ Date