



Office of Student Financial Aid  
One University Boulevard  
327 Millennium Student Center  
St. Louis MO 63121-4499  
Telephone: 314-516-5526  
Fax: 314-516-5408  
E-mail: [financialaid@umsl.edu](mailto:financialaid@umsl.edu)

## 2007-2008 Verification Worksheet

Your 2007-2008 Financial Aid Application has been selected for verification. You must provide the requested information. We will use it in finalizing your eligibility for federal financial aid. We cannot offer you financial aid until the verification process is completed.

### Are you Independent or Dependent?

1. Were you born before January 1, 1984?
2. At the beginning of the 2007-2008 year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?
3. As of today, are you married? (Answer "Yes" if you are separated but not divorced.)
4. Do you have children who receive more than half of their support from you?
5. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now through June 30, 2008?
6. Are both of your parents deceased, or are you or were you (until age 18) a ward/dependent of the court?
7. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
8. Are you a veteran of the U.S. Armed Forces?

If you answered "Yes" to any of the above questions you are independent.

Make sure you submit the following documents as an Independent student:

- ✓ Student's federal taxes (signed)\*
- ✓ Spouse's federal taxes (signed)\*

Make sure you submit the following documents as a Dependent student:

- ✓ Student's federal taxes (signed)\*
- ✓ Parents' federal taxes (signed)\*

If you did not file a Federal Tax Return submit any one of the following documents:

- ✓ W-2's
- ✓ Written statement regarding your source(s) of income.

If you are self employed, please submit Schedule C from your Federal Tax Return.

**\*All taxes must be signed.** If a signature line is not provided, please sign name at the top of the form.

**NOTE:** Acceptable tax forms include IRS forms 1040, 1040A, 1040EZ, 1040NR, and 1040PC. Other acceptable tax forms include IRS 1722 (With supporting detail), RTFTP Letter, 1040TEL, and a tax return form Puerto Rico, or a foreign tax return.

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## 2007-2008 Verification Worksheet

### Federal Student Aid Programs

To receive federal student financial aid, you must complete a process called Verification. Verification requires you to submit **signed** copies of financial and other documents to the financial aid administrator at your school. No federal financial aid will be awarded or disbursed until you successfully pass the verification process.

**What You Should Do:**

- Please print your name (student's) and social security number at the top of all documents submitted for verification.
- Submit the following to the University of Missouri-St. Louis Financial Aid Office:
  - this completed worksheet,
  - a copy of your and your parent's (or spouse's) 2006 Federal income tax return(s) signed, copies of 2006 W-2's, and
  - any other documents required by the University of Missouri-St. Louis.
- If you have questions about completing this form, you may contact the UM-St. Louis Financial Aid Office for assistance. If information on this worksheet is different than information on your Free Application for Federal Student Aid (FAFSA) you may be required to submit additional documents for clarification. If corrections of your FAFSA information are necessary, UM-St. Louis will electronically send those corrections to the federal processor who will send you an Information Acknowledgment 2007-2008 Student Aid Report for your records.
- If you were required to furnish information about your parent(s)\*\*\* income on the FAFSA then you are **DEPENDENT**.

**What the Law Says:**

- We have the right to ask you for information before you are awarded any financial aid.
- We must review the requested information under the financial aid program rules (34 CFR, Part 668).

**SECTION A: Tell Us About Yourself**

A-1. \_\_\_\_\_  
Last name First name M.I.

A-2. \_\_\_\_\_ A-3. \_\_\_\_\_ A-4. \_\_\_\_\_  
Social Security Number Date of Birth Area Code Phone Number

**SECTION B: Tell Us About Your Family Size**

**INDEPENDENT:** List the people that you (and your spouse) will support between July 1, 2007 and June 30, 2008. Include yourself, your spouse, and your dependent children (if you provide more than half of their support.) **Only complete items on this form pertaining to student and spouse.**

**DEPENDENT:** List the people that your parents will support between July 1, 2007 and June 30, 2008. Include yourself, and your parent(s) (including stepparents), and your parent(s)' dependent children (if your parent(s)\*\*\* provide more than half of their support, or would be required to give parental information when applying for Title IV Federal student aid.) **Only complete items on this form pertaining to student, parent(s) and stepparent(s).**

**Include other people as part of your family only if they now:**

- live with and get more than half their support from you (your spouse or your parents\*\*\*), **AND**
- will continue to get this support between July 1, 2007 through June 30, 2008.

Full Name	Age	Relationship	College (If enrolled 6 hours or more during 2007-2008 at an eligible institution.)
_____	_____	yourself	UM-St. Louis
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

\*\*\*Please note that when referring to requests for parent information on this form this would include stepparent information.

