



Office of Student Financial Aid
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2006-2007 Verification Worksheet

Your 2006-2007 Financial Aid Application has been selected for verification. You must provide the requested information. We will use it in finalizing your eligibility for federal financial aid. We cannot offer you financial aid until the verification process is completed.

Are you Independent or Dependent?

1. Were you born before January 1, 1983?
2. At the beginning of the 2006-2007 year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?
3. As of today, are you married? (Answer "Yes" if you are separated but not divorced.)
4. Do you have children who receive more than half of their support from you?
5. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now through June 30, 2007?
6. Are both of your parents deceased, or are you or were you (until age 18) a ward/dependent of the court?

If you answered "Yes" to any of the above questions you are independent.

Make sure you submit the following documents as an Independent student:

- ✓ Student's federal taxes (signed)*
- ✓ Spouse's federal taxes (signed)*

Make sure you submit the following documents as a Dependent student:

- ✓ Student's federal taxes (signed)*
- ✓ Parents' federal taxes (signed)*

If you did not file a Federal Tax Return submit any one of the following documents:

- ✓ W-2's
- ✓ Written statement regarding your source(s) of income.

If you are self employed, please submit Schedule C from your Federal Tax Return.

***All taxes must be signed.** If a signature line is not provided, please sign name at the top of the form.

NOTE: Acceptable tax forms include IRS forms 1040, 1040A, 1040EZ, 1040NR, and 1040PC. Other acceptable tax forms include IRS 1722 (With supporting detail), RTFTP Letter, 1040TEL, and a tax return form Puerto Rico, or a foreign tax return.

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Federal Student Aid Programs

To receive federal student financial aid, you must complete a process called Verification. Verification requires you to submit **signed** copies of financial and other documents to the financial aid administrator at your school. No federal financial aid will be awarded or disbursed until you successfully pass the verification process.

What You Should Do:

- Please print your name (student's) and social security number at the top of all documents submitted for verification.
- Submit the following to the University of Missouri-St. Louis Financial Aid Office:
 - this completed worksheet,
 - a copy of your and your parent's (or spouse's) 2005 Federal income tax return(s) signed, copies of 2005 W-2's, and
 - any other documents required by the University of Missouri-St. Louis.
- If you have questions about completing this form, you may contact the UM-St. Louis Financial Aid Office for assistance. If information on this worksheet is different than information on your Free Application for Federal Student Aid (FAFSA) you may be required to submit additional documents for clarification. If corrections of your FAFSA information are necessary, UM-St. Louis will electronically send those corrections to the federal processor who will send you an Information Acknowledgment 2006-2007 Student Aid Report for your records.
- If you were required to furnish information about your parent(s)*** income on the FAFSA then you are **DEPENDENT**.

What the Law Says:

- We have the right to ask you for information before you are awarded any financial aid.
- We must review the requested information under the financial aid program rules (34 CFR, Part 668).

SECTION A: Tell Us About Yourself

A-1. _____
Last name First name M.I.

A-2. _____ A-3. _____ A-4. _____
Social Security Number Date of Birth Area Code Phone Number

SECTION B: Tell Us About Your Family Size

INDEPENDENT: List the people that you (and your spouse) will support between July 1, 2006 and June 30, 2007. Include yourself, your spouse, and your dependent children (if you provide more than half of their support.) **Only complete items on this form pertaining to student and spouse.**

DEPENDENT: List the people that your parents will support between July 1, 2006 and June 30, 2007. Include yourself, and your parent(s) (including stepparents), and your parent(s)' dependent children (if your parent(s)*** provide more than half of their support, or would be required to give parental information when applying for Title IV Federal student aid.) **Only complete items on this form pertaining to student, parent(s) and stepparent(s).**

Include other people as part of your family only if they now:

- live with and get more than half their support from you (your spouse or your parents***), **AND**
- will continue to get this support between July 1, 2006 through June 30, 2007.

Full Name	Age	Relationship	College (If enrolled 6 hours or more during 2006-2007 at an eligible institution.)
_____	_____	yourself	UM-St. Louis
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

***Please note that when referring to requests for parent information on this form this would include stepparent information.

SECTION C: Tax Forms And Other Information

C-1. Attach a signed copy of all 2005 Federal income tax returns from all filers whose information is reported on the FAFSA. Include IRS FORMS 1040, 1040PC, 1040A, 1040EZ, 1040TEL, a tax return from Puerto Rico, or a Foreign Income Tax Return. If you (your spouse or your parent(s)***) are required to file a 2005 tax return but have not already done so, you must provide a signed copy of that return to UM-St. Louis when it is filed. If you (your spouse or your parent(s)***) filed a 2005 tax return but did not keep a copy, you may request a copy from your tax preparer or request a transcript from the IRS by completing Form 4506 which is available in the UM-St. Louis Financial Aid Office or on the IRS web site (<http://www.irs.gov>).

NOTE: All copies of tax returns must be signed and the 1040TEL must include your confirmation number.

C-2. Tax return(s) (check all that apply)

- Your Own Your Spouse's Your Father's*** Your Mother's*** Joint Return

C-3. If you (or your spouse or your parent(s)) did not file and are not required to file a 2005 Federal income tax return, check the boxes below that apply. Please submit all 2005 W-2's. If you did not receive a W-2 but did have earned income, please list the income amount(s) and source(s) below:

Employer / Source of Income	2005 Amount

I (we) did not file and are not required to file a 2005 Federal income tax return.

- You Spouse Father*** Mother***

C-4. Please complete worksheets A, B, and C below. Enter information for 2005, using annual, not monthly amounts. Answer all questions, entering "0" where appropriate.

Worksheet A

	Student (and Spouse) amount	Parent(s)*** amount
Welfare benefits, including TANF/AFDC and excluding food stamps and subsidized housing	\$	\$
Untaxed Social Security benefits	\$	\$

Worksheet B

	Student (and Spouse) amount	Parent(s)*** amount
Payments to tax-deferred pension and savings plans (including Boxes 12a-12d on W-2 Form, codes D,E,F,G,H, and S)	\$	\$
Child support received for all children. Don't include foster care or adoption payments	\$	\$
Credit for federal tax on special fuels from IRS Form 4136 -Line 15—non-farmers only	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others	\$	\$
Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18	\$	\$
Veterans' non-education benefits such as Disability, Death Pension, or DIC and/or VA Educational Work-Study allowance	\$	\$
Other untaxed income or benefits. DESCRIBE:	\$	\$

Worksheet C

	Student (and Spouse) amount	Parent(s)** amount
Child support paid because of divorce or separation; do not include support given to children listed in Section B; list name(s) of child(ren) receiving the benefits below: _____;	\$	\$
Taxable earnings from Federal Work Study	\$	\$
Student grant, scholarship, and fellowship aid included in adjusted gross income on federal tax return; include only that portion of aid (if any) reported as taxable income on form 1040, 1040A, 1040EZ, or 1040TEL; submit copy of 1098-T form if applicable	\$	\$

SECTION D: Sign This Worksheet

By signing this worksheet, I certify that all of the information reported to qualify for Federal student aid is complete and correct. If dependent at least one parent must sign this worksheet. If independent, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____ Your Signature (Student)	_____ Date	_____ Parent's*** Signature (Father) of Dependent Student	_____ Date
_____ Spouse's Signature	_____ Date	_____ Parent's*** Signature (Mother) of Dependent Student	_____ Date