2017-2018 Loan Adjustment Form
Additional Loan Request

Student Name: ____________________________ Student ID: ____________________________ Phone #: ____________________________

☐ Optometry Student

Anticipated Graduation Date: ________________

Please Read:

- I understand that additional loan amounts will be based on a maximum yearly amount.
- The amount I request may be subject to change due to my eligibility.
- I can submit up to three loan adjustments per semester.
- I must be enrolled at least half-time each semester included in this request. (Half-time is 6 hours for undergraduates and 5 hours for graduates.)

- I understand that the amount of credit hours I am enrolled in may affect my loan eligibility.
  Being enrolled less than full time can reduce the amount of loans you can receive. (Full-time is 12 hours for undergraduates and 9 hours for graduates.)

___ Credit Hours Enrolled for Fall 2017

___ Credit Hours Enrolled for Spring 2018

Check the box next to the type of loan(s) you are modifying. Write the dollar amount under the semester for which you want the funds to disburse. There is a $200 minimum for an additional request.

See example on the reverse side of this form.

<table>
<thead>
<tr>
<th>Loan Type</th>
<th>Fall/Spring (split evenly)</th>
<th>Fall Only</th>
<th>Spring Only</th>
<th>Summer Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Subsidized Stafford</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>☐ Unsubsidized Stafford</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Please explain what action you are requesting Student Financial Aid to make on your loan(s)
(i.e. I would like to move $500 subsidized from my spring loan to fall.)

_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________

Student Signature: ____________________________ Date: ____________________________

*THE LAST DATE TO SUBMIT A LOAN ADJUSTMENT FOR THE FALL 2017 SEMESTER IS DECEMBER 1, 2017.*
*THE LAST DATE TO SUBMIT A LOAN ADJUSTMENT FOR THE SPRING 2018 SEMESTER IS APRIL 27, 2018.*
*THE LAST DATE TO SUBMIT A LOAN ADJUSTMENT FOR THE SUMMER 2018 TERM IS JUNE 29, 2018.*
Additional Loan Request Example

Jane was awarded and accepted a $5,500 Subsidized Stafford Loan for the 2017-2018 academic year. As a result, half ($2,750) would be applied to the fall semester and the other half ($2,750) applied to the spring semester. Jane later discovers that she needs $300 more, in order to purchase her books for her fall classes. She then completes and submits the 2017-2018 Loan Adjustment Form: Additional Loan Request. Her request is processed as follows:

<table>
<thead>
<tr>
<th></th>
<th>Fall</th>
<th>Spring</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of 2017-2018 Academic Year</td>
<td>$2,750</td>
<td>$2,750</td>
<td>$5,500</td>
</tr>
<tr>
<td>Per Loan Adjustment</td>
<td>+ $300</td>
<td>- $300</td>
<td></td>
</tr>
<tr>
<td>New Loan Amounts</td>
<td>= $3,050</td>
<td>= $2,450</td>
<td>$5,500</td>
</tr>
</tbody>
</table>

As a result of Jane’s request, her fall subsidized loan was increased by $300 and her spring loan decreased by $300. Her yearly award amount remains $5,500.